

A. OCCUPATION

1. Occupation : ☐ Salaried ☐ Self employed / Professional ☐ Business ☐ Student
☐ Retired ☐ Agriculture & Allied ☐ Others (Specify.....)
2. If self employed : ☐ Doctor/C.A. ☐ Lawyer / Others ☐ Engineer ☐ Business
3. Source of Funds :
4. Monthly Income : ☐ Upto Rs. 20000/- ☐ Upto Rs. 50000/- ☐ Upto Rs.1 lakh
☐ Upto Rs. 5 lakhs ☐ Upto Rs. 10 lakhs ☐ Above Rs.10 lakhs
5. Annual Turnover :

B. PERSONAL :

6. Date of Birth : DD MM YY 7. Marital Status : ☐ Married ☐ Unmarried
8. Educational Qualification : ☐ Upto HSC ☐ Graduate ☐ Post Graduate
☐ Professional (Pl. Specify
9. Spouse's Qualification : ☐ Upto HSC ☐ Graduate ☐ Post Graduate

10. Family Members

Age Group	Upto 10 years	11 to 12 yrs.	13 to 20 yrs.	21 to 45 yrs.	46 to 60 yrs.	Above 61 yrs.	Total
No. of Males							
No. of Females							

11. Any relative Settled abroad : ☐ Yes ☐ No. If yes, Please mention their names and address :

Names	Address
1.	
2.	
3.	

12. How many times you have been abroad in last three years : ☐ never ☐ 1-5 Times ☐ Above 5 Times

13. Do you have a Credit Card : ☐ Yes ☐ No. If yes, Name of the card :

C. DEALING WITH OTHER BANKS :

14. Bank and Branch :
15. Type of Accounts / Facilities :

D. EXISTING CREDIT FACILITIES :

16. Personal Loan ☐ Yes ☐ No 20. Housing Loan ☐ Yes ☐ No
17. Consumer Loan ☐ Yes ☐ No 21. Against Security ☐ Yes ☐ No
18. Car Loan ☐ Yes ☐ No 22. Education Loan ☐ Yes ☐ No
19. Jewel Loan ☐ Yes ☐ No 23. Others ☐ Yes ☐ No

E. ASSETS : Total Rs.(approximate)

24. Vehicle ☐ Car ☐ Two Wheeler ☐ Others ☐ None
25. House you live in ☐ Ancestral ☐ Owned ☐ Rented ☐ Employee's
26. Insurance Policy ☐ Upto Rs. 1 lakh ☐ Upto Rs. 2 lakhs ☐ Upto Rs. 5 lakhs ☐ Above Rs. 5 lakhs
27. Other Investment ☐ Upto Rs. 1 lakh ☐ Upto Rs. 2 lakhs ☐ Upto Rs. 5 lakhs ☐ Above Rs. 5 lakhs
28. Any other Assets

Place :

Date :

(Signature of the Customer)